

Application for Modular Exemption for the CFP certification course			
<b>Name</b>	:		
<b>New IC number</b>	:		
<b>Correspondence Address</b>	:		
		<b>Post Code:</b>	
<b>Contact Number</b>	:	<b>Mobile:</b>	<b>Office:</b>
<b>Email address</b>	:		
PAYMENT MODE			
Exemption fee : <b>RM 175.00</b>		Payment to : <b>FINANCIAL PLANNING ASSOCIATION OF MALAYSIA</b>	
<input type="checkbox"/> By Cash		<input type="checkbox"/> By Cheque :	_____
<input type="checkbox"/> By Credit Card (Direct Debit)	<input type="checkbox"/> VISA	<input type="checkbox"/> MASTER	<input type="checkbox"/> AMEX (4 digits bank code on front of card ____ {Amex card only})
Card Number :	_____	Card Expiry Date:	_____

I am a **degree holder** and would like to apply for exemption based on the following qualification obtained (please tick ✓):

(✓)	Qualification	M1	M2
	Chartered Financial Practitioners (Namlifa)	X	
	MII Dip. In Financial Planning	X	
	Chartered Life Underwriters	X	
	Life Underwriters Training Council of Fellows	X	
	Graduate Diploma in Applied Finance and Investment	X	
	FiMM active member who has passed 'CUTE' <b>OR</b> 'PRS' examination	X	
	Registered Financial Planners (MFPC)	X	X

**Note:**

**Successful applicants must attend the Tax Planning workshop before registering for further modules of the certification program.**

For this application, you need to :

1. Attach a **certified** copy of your **degree and academic transcript** or a certified copy of your **approved credentials** to support your application. Certification can be done by a Commissioner of Oath, CFP certificant, our approved Education Providers or member of MIA. All certification must bear the full name and membership number of certificant (where applicable).
2. Complete the **Trade membership** (if you are not a member yet) and **Associate membership** forms. Enclose together with **payment** to FPAM. Payment is only required for Associate membership application.
3. Applicants are required to complete both the Trade Membership and Associate Membership forms.
4. All applications are subject to review and approval by FPAM. FPAM may in its absolute discretion refuse to grant the modular exemption to any applicant.
5. If you have any concerns, issues or further queries regarding your modular exemption, please contact us by email at [membership@fpam.org.my](mailto:membership@fpam.org.my)

The membership form can be obtained from FPAM or our approved Education Providers. Please note applications that are not fully completed and/or accompanied by certified copies of documents and Trade membership form will not be processed. **Fax and/or photocopy applications will not be accepted.**

I affirm the facts given are true and correct.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date