

Recognition of Certified Financial Planner^{CM} Qualification by Regulatory Bodies

Regulatory / Trade Body	Licence	Remarks
Bank Negara	Financial Adviser's (FA) Licence	<p>The CFP[®] qualification is recognized as a prerequisite qualification for application of the FA Licence</p> <p>This licence is compulsory for anyone carrying on a financial advisory business related to insurance products in Malaysia.</p>
Bank Negara	Life Insurance Licence	<p>Module 1 and 2 of the CFP[®] certification programme are recognized by Bank Negara for the purpose of renewal of life insurance licence.</p>
Securities Commission	Capital Markets Services (Financial Planning) Licence	<p>The CFP[®] qualification is recognized as a prerequisite qualification for application of the Capital Markets Services (Financial Planning) Licence.</p> <p>This licence is compulsory for anyone wishing to practice financial planning in Malaysia.</p>
Securities Commission		<p>Holders of the Associate Financial Planner Malaysia (AFPM) certificate (Members who have passed Module 1 of recommend the full range of financial product to meet the need of clients.</p>
Federation of Malaysian Unit Trust Managers (FMUTM)	Computerized Unit Trust Examination (CUTE)	<p>Members who pass Module 4 of the CFP[®] certification programme from June 2008 onwards are exempted from CUTE</p> <p>Anyone who wishes to market and distribute units trusts in Malaysia is required to complete CUTE before they are authorized do so.</p>